GatherContent – EPiServer Integration

Introduction:

How to get started with the GatherContent's EPiServer Integration to import your content.

Integrate GatherContent with EPiServer 8.0 (or higher) and ASP.NET Web Forms 4.5.2. You can:

• Migrate content into EPiServer

How it works

With our EPiServer add-on, you can easily import all your content from GatherContent into your EPiServer website. EPiServer's wide customization allows you to import the content as pages and blocks with user defined page and block types.

To import content, template mappings must be created. This allows you to map each field in your GatherContent Templates with EPiServer fields and import the items as pages or blocks. At this stage, the add-on only supports importing from GatherContent into EPiServer.

Versions Supported

The module supports EPiServer 8.0+ and ASP.NET Web Forms 4.5.2.

Installation:

Configuration:

Setting up the GatherContent EPiServer integration.

Once the installation of the add-on is complete, you can access it in the admin control panel.

This is the path to navigate to the add-on: /EPiServer/CMS/Admin

The add-on is in the tools section of the Admin side menu. And it can be configured by selecting GatherContent Setup from the menu.

You will need the email address and the API key associated with your GatherContent account to use the add-on.

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Enter your GatherContent account email address, the API key you generated from GatherContent, and the Platform URL (account slug). For more information on how to get your API key, <u>check out our guide here</u>.

Click 'Save Changes' to authenticate your credentials and save them. Once authenticated, you will see a pop-up message that says, "Hello User! You have successfully connected to the GatherContent API"



If the authentication was unsuccessful, you will also get a pop-up message, stating that your credentials are invalid.



After the user authentication, you can see all your GatherContent accounts in the account selection drop-down. The first account in the list is selected by default. If you wish to switch to a different account, choose from the drop-down and click 'Save Changes' again.

Note: These values will remain the same until otherwise changed by the user.

Mapping Setup:

Setup mappings between templates in GatherContent and templates in EPiServer.

To import content from GatherContent into EPiServer, you need to first create a template mapping. Once mapped, items from GatherContent can be imported as desired content types. Follow these steps to create a template mapping.

On the side menu, you will see another option in the tools section called 'New GC Mapping Step 1'. Click on that to start creating a new mapping. That will take you to the first step of the mapping i.e., 'Project Selection'.

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Now, all the projects you have defined for your GatherContent account will appear here. Choose the project you would like to create the mapping for and click 'Next Step'.

If you needed to change any of your configuration settings, you can do that by clicking on the 'Back to API step' button.

Once 'Next Step' button is clicked, you will be directed to the step 2 page where in you can select the GatherContent template.



In this step, you will see all the templates defined for that project. You can also see the description for each template. Now, choose a template you would like to create the mapping for. If a template is already mapped, you will not be allowed to create a duplication. Instead, you can click on 'Review Items for Import' link to directly access the items for import.

Finally, click 'Next Step' to proceed to set the mapping defaults.

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Select the EPiServer content type (Page type / Block type) for your items to be imported as. Based on the selected type, EPiServer templates will be populated in the adjacent drop down. Select the author and default status too.

If you want to map each individual GatherContent status to an EPiServer status, you can do that too. By default, all the items are set to use the default status set in previous step.

Once the mapping defaults are set, click 'Next Step'. This will take you to map the GatherContent fields to EPiServer content fields.

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Here you can map each individual GatherContent field to an EPiServer field. By default, all the content fields are set to 'Do not import'. You may import just some fields or all the fields or none at all, it is totally upto you.

Note: This is a one-to-one mapping. So, using the same EPiServer field for multiple GatherContent fields will override the previously mapped field.

Once the fields are mapped, click 'Save mapping'. This will save your mapping and your items will be ready for import.

When you are ready to import your content or if you wish to edit your mappings, you can do that by going to the 'Template Mappings' page. Just select 'GC-EPi Template mappings' from the side menu.

Here you can see all your saved mappings.

GatherContent			
emplate Mappings			
dd teer			
	GatherContext Tausplate	GatherContant Project	Date
Edit Mapping Review Term	Product autouscement (example Template)	Company Ennals	Published 12/3/2017 12/32 PM
Edt Mapping Review Name	Enaal nervietter (example Template)	Congany Emails	Published 12/3/2017 12:38 PM
Exit Mapping (Review Name)	Basic page	Library	Published 12112017143PM

For each template mapping, there is an 'Edit Mapping' button. This will let you alter the template mapping.

You can delete template mappings if you wish to. Select the template mappings you want to delete and hit 'Delete' button.

Review Items:

You can import GatherContent item(s) by clicking the 'Review Items'. You will be able to see the name of GatherContent item, item's GatherContent status, the last updated date for that item, a dropdown for selecting the parent Page/Content Folder and the EPiServer import status.

You can import just one or some or all the items at once. Just select the items you want to import and hit 'import items'.

GatherContent					
import Items For: Basic page					
Seneral page					
Project: IT Solutions					
lefault Parent Page Block: Root Page + Set					
litem	Status	Updated	Parent Page Bi	ieck	Import Status
il Strategic Plan	Copy review and testing	8/8/2017	Radt	•	
() Campos Interaction	Copy severs and testing	8/8/2017	Roat		
Going Green	Copy means and testing	\$4/2017	Sec.	+	Page Imported
Duboarding	Copy review and testing	\$\$2007	Root	•	
Instructions & Self Help	Draffing	\$3:2017	Roat		
Communications	Copy review and testing	8/8/2017	Raet	•	
Student Tech Guide	Copy review and testing	\$18:2917	Going Green	*)	Page Imported
Usemane & Password, StarD Info	Copy environ and testing	8.8-2017	Auot		
May Tools & Office 365 Info	Copy review and testing	84.2017	Auct	•	1000
B MayMAIL	Copy review and testing	\$18/2017	Apet	*2	
@ MerChat	Not populated yet	8-8/2017	Root		
Deveload Software	Not populated yet	11/10/2017	Rect		
Back Import Itums					

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Person Desemble (control e no. consense) e de la control e d'una de plane e paratece de la control de la control de control de la control de la control de la control de la control de la control de la control de la control de la control de la co	N This site says 3 thems accountily imported
Annu Concentration	

Once imported, If the imported item was a block, the import status will change to 'block imported'.

If the imported item was a page, the import status of the item(s) will change to 'page imported'. Additionally, the status will have the link to the page you just created.

Custom imports:

EPiServer's customization allows you to import the items to any specific destination URL by selecting the parent page or content folder.

For eg: Let's say there was a page in your EPiServer website called 'News Articles' and its URL was: www.loremipsum.com/articles/news-articles.

If you want to add a new page under 'news-articles', all you have to do is select 'newsarticles' page from the dropdown, check the checkbox of that item and hit 'import items' button. Now, the page is imported under 'news-articles'.

If your website has a very large number of items, it will be tedious to choose a parent page/block for all the items individually. So, to make things easier, we have added a feature where in you can set a default parent page/block for all the items of this mapping.

All you have to do is, select the default parent from 'Default Parent Page/Block' dropdown and hit button 'Set'. Now, the parent selection drop-down for all the items will show results from the selected default page instead of root page.

GatherCon	tent					
mport Items F	or: Basic page					
ieneral page						
repair: 37 Nederlans						
befault Parent Page 88	Act Page • (Set					
Dem	Carrens Interaction	Status	Updated	Parent Page 20	ock	Import Starm
Strategic Plan	Strutegic Plan Geing Green	Copy revers and testing	8.8.2017	Rear	*	Page Importal
Campus Immen		Copy review and testing	\$3:2017	Harr	+	Page Imported
Going Green		Copy review and testing	8/8/2017	Hert	+	Page Imported
Ouboarding		Copy review and testing	8/8/2017	Storegy Plan	+	Page Imported
Internetions & Se	df Help	Drafting	818/2017	Reet		
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U Usermaner & Per	event, StartD Info	Copy servery and testing	8-8-2017	House		1000
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MarMAIL		Copy review and testing	\$15:2017	Reet	- XI	
		Not populated yet	\$18/2017	Root	•3	
MatChar						

GatherContent

Import Items For: Basic page

General page

Project: II Solutions

Default Parent Page/Block: Boot Page 4 Sat

liven	Status	Updated	Parent Page Block	63	Import Status
Brunger Plan	Copy review and testing	8/8/2017	Beet	() ()	Page Imported
Campus Interaction	Copy review and unting	8.8/2017	(Read)	*	Page Importal
Group Green	Copy review and testing	8/8/2017	Direct		Page Imported
Onlowing	Copy review and testing	8.8/2017	Distance Plan	4	Page Imported
Terretories & Self Help	Drafting	8.8.2017	Orboarding	•	
Orientation	Copy review and testing	88/2017	Ontoardeg	+	
Student Tech Oside	Copy review and testing	8.8.2017	(Differenting)		Page Imported
Usemann & Password, ItadD Info	Copy review and testing	6.8/2017	Ortoarding		
MayTools & Office 365 Info	Copy revorw and testing	88/2017	Ordenedity	*	
MavMAIL	Copy review and testing	8.9.2017	Orboarding		
Marchan	Not populated yet	8.8.2017	Ostandra	•	
Download Software	Not populated yet:	11/10/2017	Ordnarding	*	

Balt Input term

GatherContent				
mport Items For: Basic page				
ienaral page				
bejant IT Robations				
Indentify Parent Page Black: Fort Page + Set				
	-	Partner	Frank Prov. Work	former binter
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Group Green	Capty environ and trating	882017	Near +	Page Imported
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D Instructions & Self Help	Dirething	89.2017	Crissellig +	
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MarMAR.	Copy review and testing	89.2017	Orboarding +	
Mether	Not populated yet	8/8/2017	Ormoenting +	

However, if you are not concerned about a specific destination for your item, just ignore the dropdown.

Note: By default, the parent page is set to root page.

What happens when a page/block is moved to trash:

When a page/block is moved to the trash, the status of that item will be shown as 'Page in trash'. This is to just prevent user from creating duplicate pages or blocks.

GatherContent					
Import Items For: Basic page					
General page					
Preparet: 17 Solutions					
Default Parent Page Block: Not Page • Bat					
Diam	Status	Updated	Parent Page Work		Import Status
Souwege: Plan	Copy on-tow and testing	8/8/2017	(Feed	+)	Page Imported
Camptos Setteractione	Copy serview and testing	8/8/2017	Heat	-	Page Imported
Going Green	Copy review and testing	6/6/2017	First		Page Imported
Onloanding	Copy environment testing	8.8.2067	States Per	- 43	Page Importai
Contractions & Self Help	Drofting	8-8-2017	Want	•	
Orientations	Copy review and teering	8/8/2017	Rent		
Soulout Tech Ounde	Copy environ and testing	8.8/2017	Europein Star		Page in Touch
U Unreason & Pareword, StarlD Info	Copy services and resting	8.8-2017	Root		
MaxTeels & Office 363 Infe	Copy review and testing	8.8/3017	Herest	•	
III MacMAIL	Copy services and testing	8/8/2017	Root	+	
	Not considered out	8/8/2017	Rout		
iii MarChat	fair holosses int				

This item will only be available for re-import if that item is deleted even from the trash.

However, if the item is restored from trash, the import status of the item will be reverted back to 'Page/Block imported'.

Note: When moving an item to the trash, please make sure that the child item is first moved (if there are any).